

# Home

- All-or-Nothing
- Anti-steering
- Noncompete
- MFN
- All-or-Nothing

## Restriction of All-or-nothing Provisions in Provider Contracts

For more, see key issue page [Provider Contracts](#).

- Anti-steering

# **Restriction of Anti-tiering or Anti-steering Provisions in Provider Contracts**

For more, see key issue page  
[Provider Contracts](#).

- Noncompete

# **State Enforcement of Non-compete Provisions in Physician Contracts**

For more, see key issue page  
[Provider Contracts](#).

*This map only applies to activity in the 2024 legislative session*

- MFN

# **Restriction of Most-Favored Nation Provisions in Provider Contracts**

For more, see key issue page [Provider Contracts](#).

- **Merger Review**
- **Certificate of Need**
- **Provider Rate Regulation**
- **Merger Review**

## **State Merger Review Authority**

For more on provider and insurer market consolidation, see key issue page [Market Consolidation](#).

***This map only applies to activity in the 2024 legislative session***

- **Certificate of Need**

## **Certificate of Need**

For more, see key issue page [Market Consolidation](#).

*This map only applies to activity in the 2024 legislative session*

- **Provider Rate Regulation**

## **Provider Rate Regulation**

For more, see [Provider Rate Regulation](#) page.

*This map only applies to activity in the 2024 legislative session*

## **Key Issues**

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### **Market Consolidation**

State merger review authority, conditional approvals, cross-market systems, enforcement

## actions and timeline

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### Provider Rate Regulation

Cost-growth benchmark, public option, affordability standards, rate caps, global budgets, population-based model

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### Provider Contracts

Anticompetitive contract terms including MFN, all-or-nothing, noncompete, anti-steering, anti-tiering clauses

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### Price Transparency

Cost-growth benchmark, public option, affordability standards, rate caps, global budgets, population-based model

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## browse key issues by

LEGISLATION

Latest bills, enacted statutes

## LITIGATION

Case watch, court documents

## JURISDICTION

State-specific info and trends

# State Action

The Source tracks state activities impacting healthcare price and competition in both legislation ([The Database of State Laws Impacting Healthcare Cost and Quality](#)) and litigation in a searchable database to help stakeholders at the state level understand their legal and regulatory environment as they make efforts to improve access, quality, and efficiency, and reduce costs in healthcare.

Browse through the maps below to find out more about notable legislation and initiatives in health policy and reform across 50 states or search the database for specific laws and cases of a particular state.



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**Pharma Litigation Threatens to Limit State Drug Pricing Policy**

**Bloomberg Law®**

Katie Gudiksen  
January 30, 2024

PUBLICATION

[Models for Enhanced Health Care Market Oversight](#)

# Models for Enhanced Health Care Market Oversight



Katie Gudiksen  
January 25, 2024

PUBLICATION

[How Will Draft Merger Guidelines Impact Health Care Markets?](#)

# How Will Draft Merger Guidelines Impact Health Care Markets?

HealthAffairs  
**FOREFRONT**

Amy Gu, Katie Gudiksen, Jaime King  
December 13, 2023

IN THE PRESS

[Editorial: Health Systems Performance: Market Structure, Consolidation, and Health Care Prices](#)

**Editorial: Health Systems  
Performance: Market Structure,  
Consolidation, and Health Care  
Prices**



Katie Gudiksen  
December 7, 2023

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